

Date: September 17, 2025

**Scrip Code – 532960, 890145**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**DHANI – EQ, DHANIPP**  
**National Stock Exchange of India Limited**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (E).  
MUMBAI – 400 051

**Sub: Allotment of 2,25,00,000 fully paid up equity shares of face value of Rs. 2 each by Dhani Services Limited ("the Company") pursuant to the conversion of warrants.**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), as amended.**

Dear Sir/Madam,

In furtherance to earlier intimation dated March 17, 2025 and pursuant to applicable provisions of SEBI Listing Regulations, we wish to inform that the Allotment Committee of the Board of Directors of the Company, in its meeting held today i.e. on September 17, 2025, which was commenced at 5:00 P.M. and concluded at 5:25 P.M., pursuant to and in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, has issued and allotted an aggregate of 2,25,00,000 (Two Crore Twenty Five Lacs) fully paid-up equity shares of face value of Rs. 2 each (**“Equity Shares”**) of the Company, to the Promoter Group entities, at an Issue Price of INR 90.30 (including a premium of INR 88.30) per Equity Share (*which is around 30% above today’s market price of the Company’s equity share at NSE and BSE*), as detailed hereunder:

(a) Valerian Real Estate Private Limited (1,12,50,000 Equity Shares) and

(b) Calleis Infracon Private Limited (1,12,50,000 Equity Shares);

upon exercise/conversion of equivalent number of convertible warrants, which were allotted to them pursuant to and in terms of shareholders’ authorisation dated January 25, 2025.

The Company has received an aggregate amount of INR 152,38,12,500/- (Rupees One Hundred Fifty Two Crore Thirty Eight Lacs Twelve Thousand Five Hundred) as balance consideration equivalent to 75% of the Issue Price.

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased to Rs. 126,40,30,548.40 divided into 62,71,26,586 fully paid up equity shares of face value Rs. 2/- each and 88,88,524 partly paid-up equity shares of face value of Rs. 2 each, paid up Rs. 1.10 each.

The disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure-1**.

Request you to take the same on record.

Thanking you,

Yours truly,

For **Dhani Services Limited**

Ram Mehar  
*Company Secretary*

**Dhani Services Limited**

CIN: L74110HR1995PLC121209

Reg. Off: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundahera, Gurgaon- 122016, Haryana. T. +91 124 6685800

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Website: [www.dhani.com](http://www.dhani.com) | Email: [support@dhani.com](mailto:support@dhani.com)

## Annexure-1

Informations pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, forming part of Intimation dated September 17, 2025:

Sr. No.	Particulars of disclosures	Informations			
1.	Type of securities <del>proposed to be</del> issued	Fully paid-up equity shares of Rs. 2/- each of the Company			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in terms of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.			
3.	Total number of securities <del>proposed to be</del> issued <del>or</del> the total amount for which the securities <del>will be</del> issued (approximately)	An aggregate of 2,25,00,000 fully paid-up equity shares, pursuant to the conversion of the equivalent number of warrants, have been allotted at an Issue Price of INR 90.30 (including a premium of INR 88.30) each equity share upon receipt of balance consideration of INR 152,38,12,500/- (Rupees One Hundred Fifty Two Crore Thirty Eight Lacs Twelve Thousand Five Hundred), being 75% of the Issue Price.			
4.	In case of preferential issue - additional details required to be disclosed are as under:				
4(i).	Name of the Investors:				
	Sr. No.	Name of Investors	Category	Number of Equity Shares Allotted	
	1	Valerian Real Estate Private Limited	Promoter Group	1,12,50,000	
	2	Calleis Infracon Private Limited	Promoter Group	1,12,50,000	
	Total			2,25,00,000	
4(ii).	Post allotment of securities - outcome of the subscription (assuming full subscription):				
	Sr. No.	Name of Investors	Category	Pre-allotment- No. of equity shares held	Post allotment- No. of equity shares held
	1	Valerian Real Estate Private Limited	Promoter Group	Nil	1,12,50,000
	2	Calleis Infracon Private Limited	Promoter Group	Nil	1,12,50,000
	Total				2,25,00,000
4(iii).	Issue price / allotted price (in case of convertibles)		Issue price per equity share is INR 90.30 (including premium of INR 88.30). The Company has now received balance consideration equivalent to 75% of the Issue Price, upon conversion of warrants.		
5	Number of investors		2 (Two) as per details herein above.		
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;		Allotment of an aggregate 2,25,00,000 fully paid-up equity shares of face value of Rs. 2/-each of the Company, upon exercise/conversion of equivalent number of warrants.		
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.		Not Applicable		

## Dhani Services Limited

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