

Date: December 31, 2024

Scrip Code – 532960, 890145
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

DHANI – EQ, DHANIPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Sub: Outcome of Board Meeting of Directors of Dhani Services Limited held today i.e. December 31, 2024

Ref: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

We wish to inform that the Board of Directors (“**Board**”) of Dhani Services Limited (“**the Company**”) at its meeting held today i.e. December 31, 2024 (*which commenced at 3:30 p.m. and concluded at 03:40 p.m.*), has, discussed and approved the raising of funds up to an aggregate of INR 406,35,00,000 through issue of upto 4,50,00,000 warrants, convertible into equivalent number of fully paid-up equity shares (“**Warrants**”) at an exercise price of INR 90.30 (including a premium of INR 88.30) each equity share (“**Exercise Price**”) to Promoter group entities of the Company, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013, read with rules made thereunder as amended and subject to receipt of necessary approvals, if and to the extent required.

For seeking approval of shareholders of the Company to the aforesaid issuance, the Board has authorised convening of an Extraordinary General Meeting on **Saturday, January 25, 2025**, through Video Conferencing (“**VC**”)/ Other Audit Visual means (“**OAVM**”).

The informations required to be furnished pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed herewith as **Annexure-1**.

Request you to take the same on record.

Thanking you,
Yours truly,

For **Dhani Services Limited**

Ram Mehar
Company Secretary

Encl: as above

Dhani Services Limited

CIN: L74110HR1995PLC121209

Reg. Off: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaheera, Gurgaon- 122016, Haryana. T. +91 124 6685800

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Website: www.dhani.com | Email: support@dhani.com

Annexure-1

Informations pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars of disclosures	Informations				
1.	Type of securities proposed to be issued	Warrants convertible into equivalent number of fully paid-up equity shares.				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment in terms of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	An aggregate of upto 4,50,00,000 Warrants, convertible into equivalent number of equity shares at an exercise price of INR 90.30 (including a premium of INR 88.30) each equity share.				
4.	In case of preferential issue - additional details required to be disclosed are as under:					
4(i).	Name of the Investors:					
	Sr. No.	Name of Investors	Category	Number of Warrants	Convertible into Equity	
	1	Valerian Real Estate Private Limited	Promoter Group	2,25,00,000	2,25,00,000	
	2	Calleis Infracon Private Limited	Promoter Group	2,25,00,000	2,25,00,000	
	Total			4,50,00,000	4,50,00,000	
4(ii).	Post allotment of securities - outcome of the subscription (assuming full subscription):					
	Sr. No.	Name of Investors	Category	Prior to Subscription	Post allotment assuming full subscription	
	1	Valerian Real Estate Private Limited	Promoter Group	Nil	2,25,00,000	
	2	Calleis Infracon Private Limited	Promoter Group	Nil	2,25,00,000	
4(iii).	Issue price / allotted price (in case of convertibles)	Convertible Warrants will be issued at an exercise price of INR 90.30 per warrant (including premium of INR 88.30) each equity share.				
5	Number of investors	2 (Two) as per details above				
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of Warrants are convertible into 1 (one) fully paid-up equity share and may be exercised within a period of 18 months from the date of allotment, which is subject to receipt of necessary approval(s), to the extent required.				
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	No Applicable				

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